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Attorneys for James W. Giddens,
Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
-----X	
In re	: Case No.
LEHMAN BROTHERS INC.,	: 08-01420 (JMP) (SIPA)
Debtor.	:
-----X	

**NOTICE OF STATUS CONFERENCE ON PROPOSED ORDERS
RELATING TO COURT'S FEBRUARY 22, 2011 OPINION AND RELATED MATTERS**

PLEASE TAKE NOTICE that a status conference in regard to the proposed orders presented to the Court relating to the Court's February 22, 2011 Opinion Regarding Motions Seeking Modification of the Sale Order Pursuant to Rule 60(b), the Trustee's Motion for Relief Under the SIPA Sale Order, Barclays' Cross-Motion to Enforce the Sale Orders and Adjudication of Related Adversary Proceedings [LBHI Docket No. 14612, LBI Docket No. 4105] and related matters in the above-captioned proceedings will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004, on **May 9, 2011 at 2:00 p.m.** (prevailing Eastern Time) or as soon thereafter as counsel may be heard.

Dated: May 5, 2011
New York, New York

JONES DAY

/s William J. Hine
Robert W. Gaffey
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Dated: May 5, 2011
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